



Kai Schadbach, LL.M.

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Background

Studied Law and Management at the Universities of Kiel, Paderborn, Surrey (GB), Den Haag (NL) and Cleveland (USA). Master of Laws (LL.M. with honors) from Case Western Reserve University, Cleveland (USA), followed by a position as Teaching Assistant. Adjunct Professor of Contract Law at Gießen-Friedberg University of Applied Sciences. Instructorships in Corporate Finance at EBS University of Business and Law and Frankfurt University of Applied Sciences, as well as instructing legal specialisation courses in corporate law for Arber Seminare and the continuing legal education section of the Bar Association of the State of Hesse in the areas of corporate law and venture capital/private equity.

Focus

Corporate law/M&A, Corporate finance, Venture capital/Private equity, International commercial law

**Experiences
(abstract)**

- Drafting of corporate documents, company group law and company transformations
- All types of company acquisitions and disposals – as share and asset deals, with financing focus (leveraged buy-outs), MBOs, MBIs, either restructuring related, via auction or succession
- Investor and shareholder agreements, e.g. syndication agreements
- All types of corporate finance measures, incl. capital increases from authorised and contingent capital, capital decreases and combinations
- Mezzanine capital structuring, e.g. via participation rights (*Genussrechte*), subordinated debt, participation loans, typical and atypical silent partnerships or shareholder loans
- Consultation for management and board members on topics of board-level actions, liability avoidance and intra-board legal disputes

Languages

German, English