



Kai Schadbach, LL.M.

Attorney-at-law

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Background

Studied Law and Business Administration at the Universities of Kiel, Paderborn (D), Surrey (GB), Den Haag (NL) and Cleveland (USA). Master of Laws (LL.M. with honors as top of the class) from Case Western Reserve University, Cleveland (USA).

Former adjunct professor at different universities. Lecturer of various advanced lawyer training institutes for M&A and corporate law, e.g. DAI German Institute for Attornys.

Since 1997, associate and partner in renowned law firms like Flick Gocke Schaumburg and Luther.

2003 founder of Schadbach Rechtsanwaelte, Frankfurt am Main, Germany.

Chairman of the Supervisory Board of InterCard AG near Munich.

Latest Award

“Germany’s Best Lawyers” for venture capital – Handelsblatt and Best Lawyers Ranking 2020

Focus

Corporate law / M&A, corporate finance, venture capital / private equity, international commercial law

Experience (abstract)

- Drafting of corporate documents, company group law and company transformations
- All types of company acquisitions and disposals – as share and asset deals, with financing focus (leveraged buy-outs), MBOs, MBIs, either restructuring related, via auction or succession
- Investor and shareholder agreements, e.g. syndication agreements
- All types of corporate finance measures, incl. capital increases from authorised and contingent capital, capital decreases, mezzanine and combinations
- Consultation for management and board members on topics of board-level actions, liability avoidance and intra-board legal disputes
- International trade agreements and cooperation agreements

Languages

German, English